



HOW IT WORKS

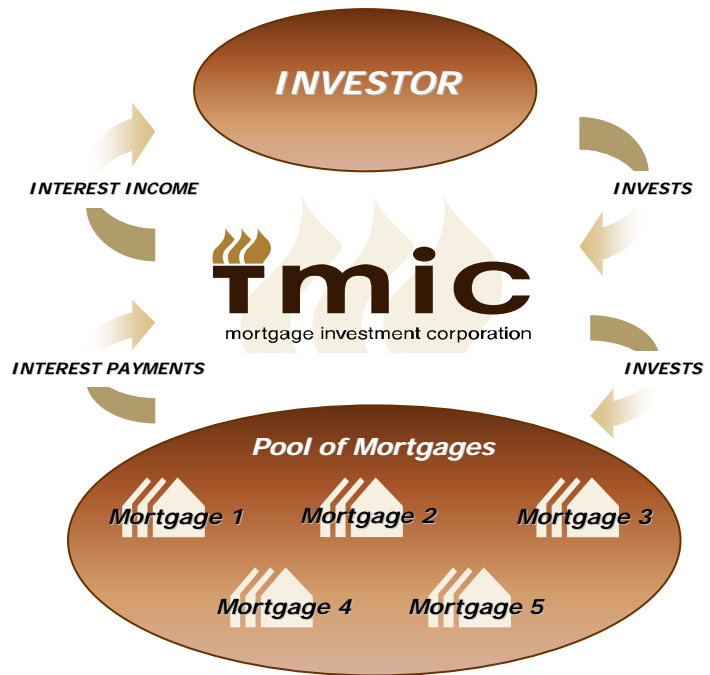
How a TMIC Mortgage Investment Works

MICs are companies organized for investors to invest in pools of mortgages. Investors pool their money by buying shares in Trimor Mortgage Investment Corporation (TMIC). Profits generated by MICs are distributed to its shareholders according to their proportional interest. This type of investment provides a convenient way to diversify a portfolio and your money is secured by real estate which is not generally influenced by the volatility of the stock market.

The investor in a MIC earns a blended rate of return based on the interest earned from each respective mortgage. The pool is continuously managed with new mortgages replacing mortgages that mature. Your income is deposited directly into your account and quarterly statements keep you informed of your investment details.

How a MIC (Mortgage Investment Corp) Works

A mortgage is funded by a group of investors (TMIC) instead of a bank or trust company. Interest paid by the borrower becomes income for the investors. TMIC has the same legal security in a mortgage as a bank or any other institutional lender, as with a bank mortgage, all documentation, security registration and disbursement of funds are prepared and handled by a lawyer.



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